

INVESTING IN OPPORTUNITIES

Partnership for the future

About the company

"VOLGA Capital" - financial investment company with a positive vision.

We always engage in an objective in-depth assessment of the client's needs and offer the most balanced optimal solution.

We work hard to meet the client's needs within the shortest possible timeframe.

We are innovative in each new project and are never limited by standardized thinking, seeking out individual solutions even in the most complicated cases.

Founded in Russia in 2013 we are focused on both Russian and international markets. Our head office is located in Moscow. There are also offices in the cities of Nizhny Novgorod and Shanghai.

Currently, the financial turnover of the company amounts to 1,000 billion Rubles per annum.



Our team

The Management of the company is an efficient and cohesive team, consisting of high-rate specialists in the sphere of attraction of investment for business development, management of problematic assets as well as reorganization of company finance and other areas related to investment activity.



Stanislav Mashagin CEO



Dmitri RoumiantsevMember of the Board of Directors



Alexander Konovalov Head of Treasury Department



Julia Diachenko Chief Financial Director



Sergey Tsarapkin Advisor



Nikolai Gets *Head of representation in China*



Michael Mukhortov

Director on work with

clients



Stock market services

Arbitrage Transactions Development of individual investment portfolios

Allocation of funds in Russian and international financial markets

Listing organization on Russian and international stock exchanges

Market neutral high-frequency arbitrage transactions on Russian and international financial markets

Business, securities, real estate, currencies, precious metals

- Shares
- Bonds
- Indexes
- Currency
- Financial futures for commodities
- Options

- We employ a low-risk and stable strategy, mitigating risks due to shifts in the market.
- > Our high-frequency arbitrage trading is based on the use of our own in-house proprietary software.



Areas and services

Financial Management

Risk Management

Investment support

Capital structure management

Bank guarantees

Currency fixing

Financial analysis

Financial modelling

Investment strategy development

Attraction of external funding

Raising debt and equity financing

Credit transaction restructuring

Business Due Diligence

Public market entry



What we can offer you

- ✓ An Individual attitude
- **✓ Effective identification and resolution of problems**
- ✓ Top-grade financial experience
- **✓** Flexible conditions of service
- ✓ Reliability and assurance

Our Goals

- ✓ Building long-lasting partnerships
- ✓ Formation of an effective system of financial management and improved profitability and investment attractiveness for the client's business
- ✓ Developing optimal solutions for problems of every level of difficulty
- ✓ Attracting foreign investors to the Russian market



Meaningful projects



Modernization of rolling stock fleet for JSC "Russian Railways"

One of the main projects of the current investment program of JSC "Russian Railways" is to upgrade its rolling stock fleet.

VOLGA Capital is involved in the acquisition of locomotives and diesel locomotives through the issuance of bonds through an independent project company. The transaction is based on the principles of project financing, which is a relatively new concept for the capital market within the Russian Federation.

Amount of funding - 5 billion rub.



Project «High-Speed Railways»

The aim of the project is the organization of high-speed railway traffic within the Russian Federation.

The initial phase of the project involves the construction of the "Moscow-Kazan" railway, which will be 770 km in length.

VOLGA Capital is taking part in the organization of project financing through the issuance of infrastructure bonds on behalf of the Concessionaire. The transaction is expected to undergo subsequent refinancing by the Bank of Russia.

The total cost of the project - 1.07 trillion rub.



Partners and contractors









































яковлев & партнеры



Social responsibility

Group PJSC "VOLGA Capital" is wholly committed to social responsibility. The quest for business success is inextricably linked to concern for the public interest. This approach is based on the long-term investment strategy of the group, focused on employees, customers and residents of the regions where it operates.









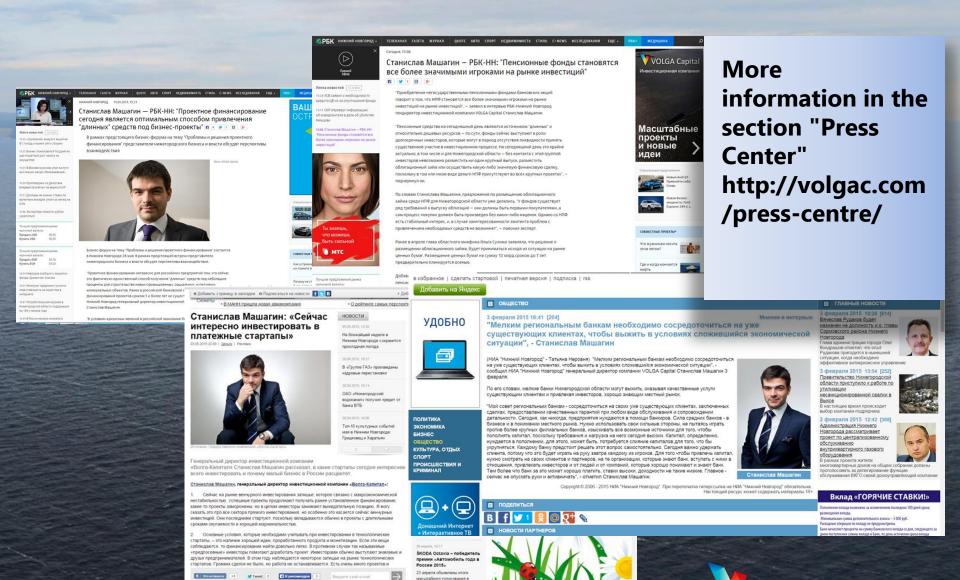
Support of Charitable Fund «Food of Life»

The Charitable Fund for assistance to low income individuals, «Food of Life» was founded in Russia in 1988. The Fund deals in a simple and plain business, at first sight — meals for people, but sometimes a serving of a hot meal can rescue a human life. In 2014 millions of people who found themselves in difficult life situations were able to receive hot meals.

The Charitable Fund «Food of Life» has arranged programs for aid in the zones of military conflicts and natural calamities on multiple occasions.



Press-center



VOLGA Capital

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